



ICOP

ICOP Digital, Inc.

NASDAQ: ICOP

Investor Presentation
2009



Safe Harbor Statement

This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are subject to risks and uncertainties that could cause actual results to vary materially from those projected in the forward-looking statements. The Company may experience significant fluctuations in future operating results due to a number of economic, competitive, and other factors, including, among other things, the size and timing of customer contracts, new or increased competition, changes in market demand, and seasonality of purchases of the Company's products and services. These factors and others could cause operating results to vary significantly from those in prior periods, and those projected in forward-looking statements. Additional information with respect to these and other factors, which could materially affect the Company and its operations, are included in certain forms the Company expects to file with the Securities and Exchange Commission.



ICOP

Who is ICOP?

PHILOSOPHY

Without local security, there can be no national security.

VISION

To deliver technology that enhances emergency response professionals' ability to protect our communities.

MISSION

To deliver video technology solutions that enable effective collection and efficient management of evidentiary information.



ICOP

Investment Opportunity

- Founded May 2002
- Substantial High Growth Markets
- NASDAQ: ICOP
- 51 Employees
- Blue Chip Team
- GSA Contractor
- Quality Leader: #1 Customer Satisfaction

- David C. Owen, Chairman, CEO and Director
 - Bank Owner, Investment Banker, Kansas State Senator & Kansas Lt. Governor
- Laura E. Owen, COO, President and Director
 - Entrepreneur, Investment Banker, Kansas Secretary of Commerce
- Mickie Koslofsky, Chief Financial Officer
 - BA Accounting, MDA, CPA
- David H. Nicholl, Director of Research and Product Development
 - Product Development, Bayer Corporation
- Bob Bradley, Director of National Sales and Marketing
 - Vice President of Sales, Integrian and SlickEdit

■ Noel Koch

Served as a Special Assistant to both President Nixon and President Ford; Served as Principal Deputy Assistant to the Secretary of Defense for International Security Affairs and as Director for Special Planning for the U.S. Department of Defense where he supervised the development of Anti-Terrorist Programs, Counter-Terrorist Operations and the restoration of the U.S. Special Operations Forces; Vietnam veteran; Currently President and CEO of TranSecur, a global travel security Information service; Adjunct Professor at Georgetown University where he teaches “Low-Intensity Conflict” as part of the National Security Studies Program.

■ Roger Mason

20 years in manufacturing management (Road Electronics, Birdview Satellite Communications, Cobalt Boats, and Mason Electronics)

■ Bryan Ferguson

VP of Shaw Capital, Inc. (project development and financial services arm of Shaw Group, Inc.). Responsibilities include the development of equity investment projects, assets or acquisitions, providing deal structure, equity and debt financing arrangements and partnership alignment

ICOP

Industry Advisor

Louis Anemone, Chief of Department - NYPD (Retired)

Chief Anemone is a 35 year veteran of the New York Police Department. For the last five years of his tenure, he was the Chief Operating Officer, the highest sworn officer rank in the Department.

Further, Anemone is noted as one of the co-developers of the Compstat Unit, created to provide the Department with snapshots of preliminary crime statistics which allow tactical planning and deployment of resources to fight crime.

In 1996, Compstat received national recognition as a recipient of the Ford Foundation and Harvard's Kennedy School of Government award for Innovations in American Government. During his tenure with the NYPD, homicides were reduced 60 percent, violent crime dropped 50 percent, and police use of deadly force fell 60%.

In 1996, Chief Anemone made sure the Cold Case Squad was successfully put into place with some of the best detectives from the newly merged police departments.

He now owns and operates his own law enforcement and counter-terrorism consulting company, Anemone Consulting, Inc.

ICOP

Industry Advisor

Tully Plesser, Chairman – Consensus Research Group

Plesser serves as Chairman of Consensus Research Group, a global strategic research and consulting organization headquartered in New York City with Research Centers in Philadelphia, Los Angeles and Düsseldorf, Germany.

Prior to the formation of Consensus, he was founder and President of Cambridge Marketing & Opinion Studies until its acquisition by the Minneapolis Star & Tribune Companies.

Plesser has held previously held executive research posts at Hal Riney & Partners Advertising, the Interpublic Group of Companies, and served as political research consultant to the Republican National Committee and the National Republican Senatorial Committee.

Clients include (among others):

Time, Inc. General Motors, Chase Marsh & McLennan, Newsweek, Pfizer, Citicorp, The MONY Group, Financial Times, Mars, Inc., UBS, Lehman Brothers, ABC-TV, Wal-Mart, Ernst & Young, Humana

ICOP

Breakthrough Products
A Technology Leader

ICOP Model 20/20[®]-W

ICOP 20/20 VISION[™]

ICOP EXTREME[™]

ICOP DVMS[™]

ICOP iVAULT MMS[™]

ICOP LIVE[™]

ICOP Model 4000[™]

ICOP

ICOP Model 20/20[®]-W

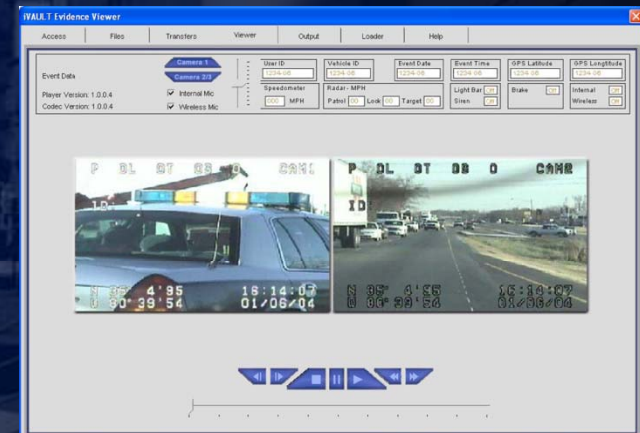
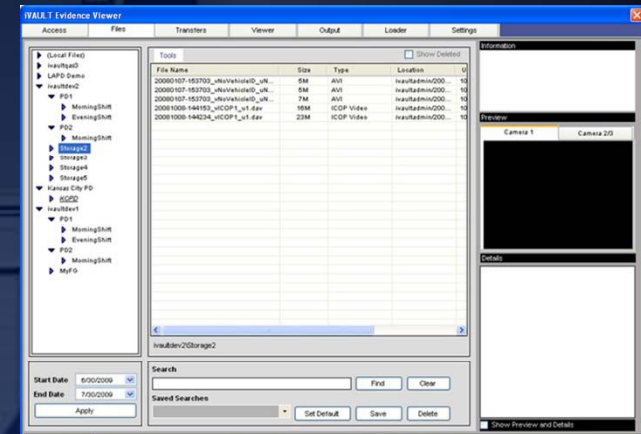
and ICOP 20/20 VISION[™]



ICOP

ICOP iVAULT™

- Video & Case File Management
- Chain of Custody Reports
- Viewing Video
- Indexed Files for Fast Search & Retrieval
- Share Video & Other Case Files Over Internal Network or the Web
- Secured with Login and Password
- Integrated with Microsoft Active Directory



ICOP

ICOP LIVE™

- Live Streaming of Video
- Unlimited Multiple/Simultaneous Viewers
- Access through Internet Browser (no software to install)
- Provides Situational Awareness for First Responders and Managers



ICOP

Why ICOP?



Quality Matters



Quality Convicts

ICOP

Frame by Frame Evidence

Officer Shooting Video

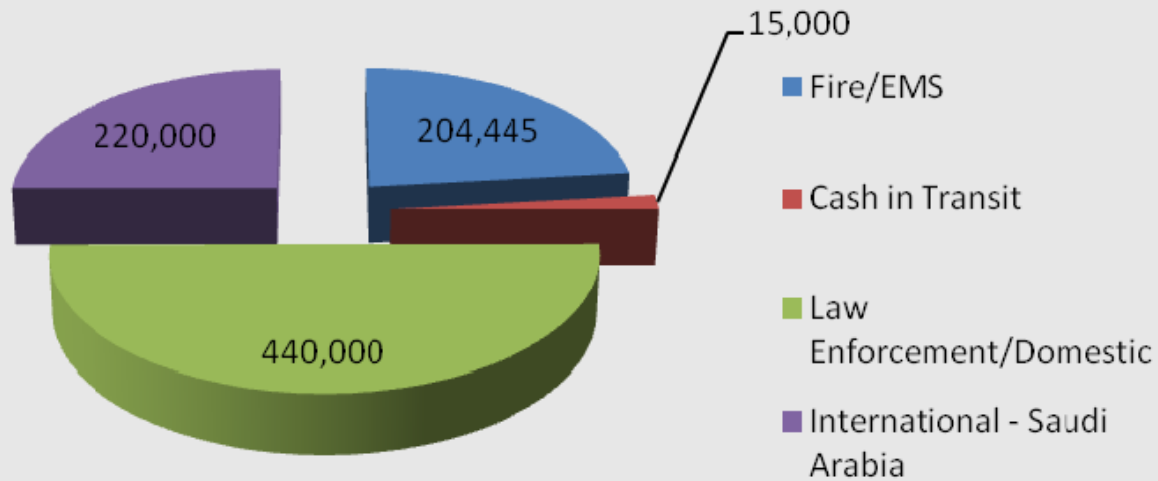
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Target Markets

- Law Enforcement
- Military Installations
- Border Patrol
- Tribal Agencies
- National Park Police
- College Campus Security
- Fire Departments
- Cash Transit



Number of Vehicles



**Average Price per Unit = \$5,000*

***Percent recurring revenue = XXXX*

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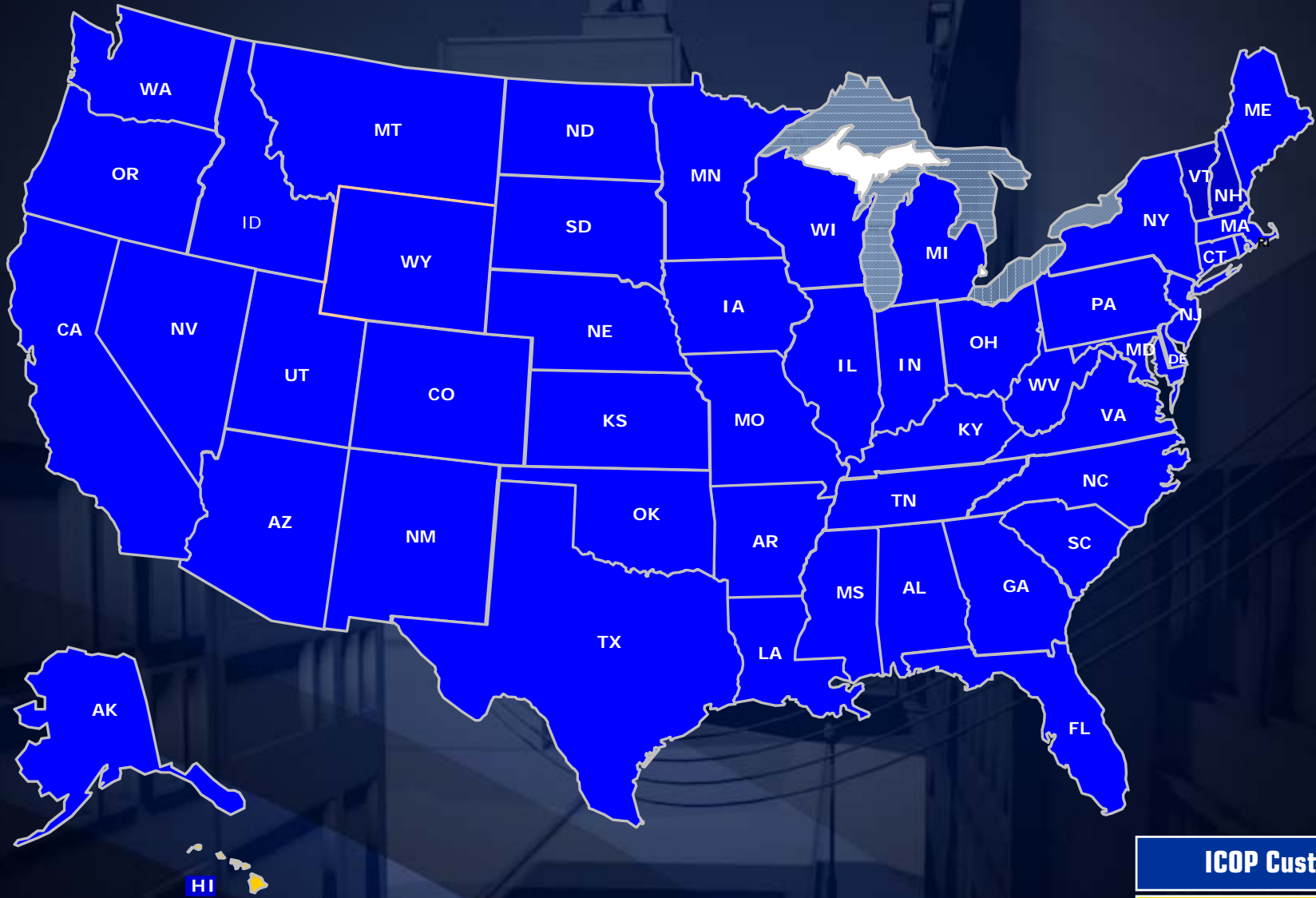
Return on Investment

**Average Price per Unit = \$5,000*

***Percent recurring revenue = XXXX*

ICOP

Market Penetration



ICOP Customer

ICOP Customer Soon

DOMESTIC

- Direct Sales Team
- Manufacturers Representatives and Dealers
- Officer Sales Team
- Partners - Raytheon, Sprint, Dell

INTERNATIONAL

- ICOP Distributors: Australia, Canada, Mexico, Middle East, and South America
- Partner - Raytheon

ICOP

Saudi Arabia



أسباب التوقيف

- 10
- 11: توقيف سروري (روني)
- 12: توقيف سروري (جنائي)
- 13: حادثة سرور
- 14: قيادة تحت تأثير مسكر
- 15: تعقب بسبب حالة طرقة
- 16: مطاردة سيارة
- 17: استخدام العنف
- 18: توقيف
- 19

أحفظ

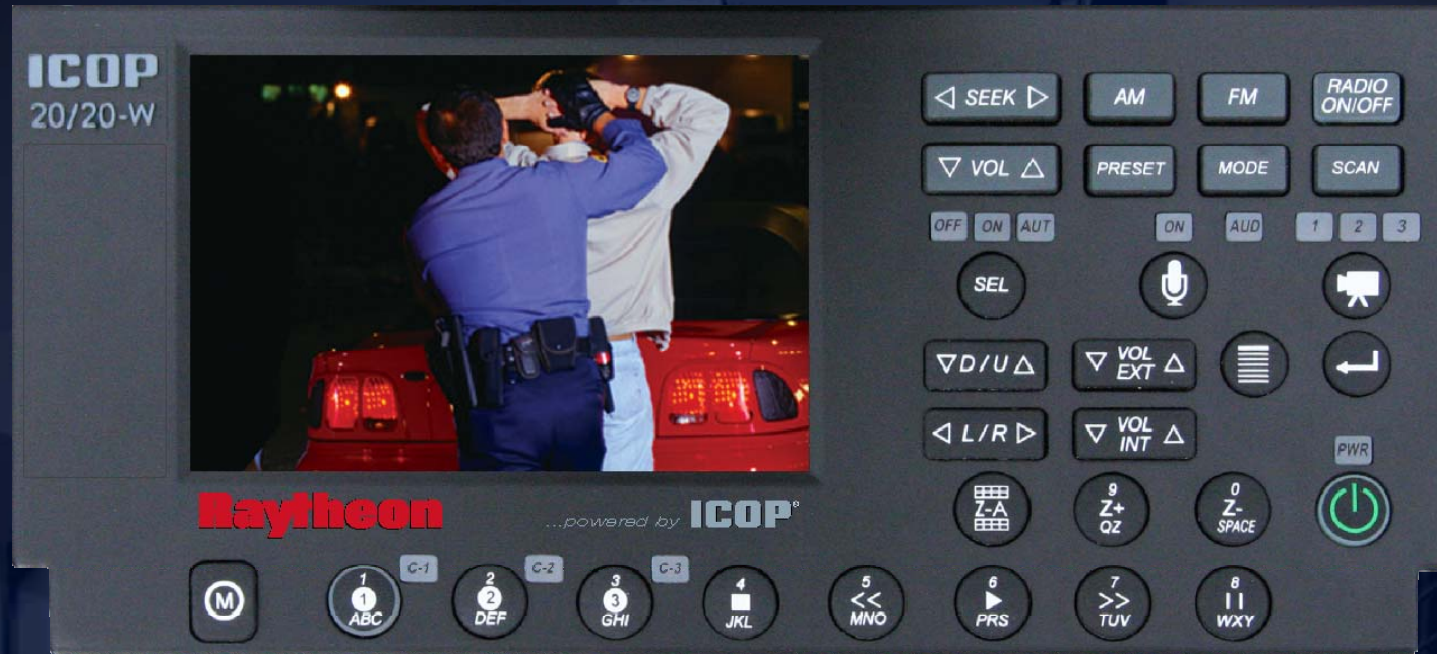
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Saudi Arabia



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Raytheon



- International Partnership
- National Road Show Tour
- Cobranded Products
- Target Markets
- Tier One Tech Support
- First Orders



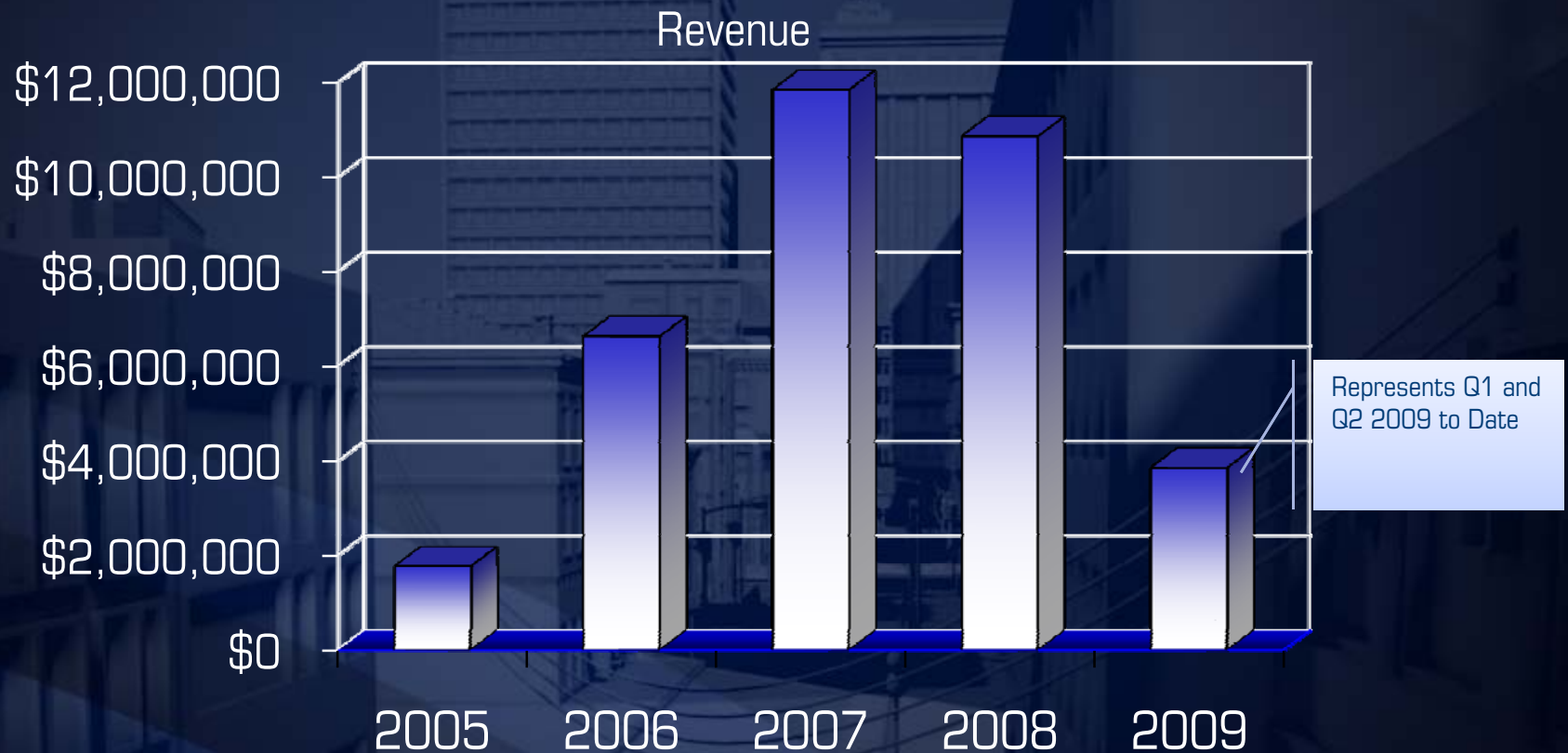
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Raytheon

- Compliments their Existing Markets
- XXX
- XXX

ICOP

Historical Performance





Investor Facts

Ticker - Stock: NASDAQ: ICOP
Ticker – (A) Warrants: NASDAQ: ICOPW
Ticker – (B) Warrants: NASDAQ: ICOPZ
Sector: Surveillance Technology

Recent Price: \$0.66 ICOP
\$0.03 ICOPW
\$0.18 ICOPZ
Shares Outstanding: 16.4 Million
12-Month Range: \$0.11 - \$1.29
Approximate Float: 15 Million
Market Cap: \$10.8 Million
Avg. Daily Volume: 316,715
Insider Ownership: 8.30%
Fully Diluted: 31.7 Million

**As of 10/07/09*

ICOP

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Advancing Surveillance Technology

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