



October 28, 2013

Our Commitment to Make Life Green -- Our Vision and Plans

Dear Stockholders:

I am pleased to have this opportunity to address our shareholders and community.

Since early in my career, I have been committed to making my life and the world greener. My decision to become the President of Pan Global, Corp. (the "Company or "Pan Global") in February 2013 and refocus the Company is part of this commitment.

Completing the acquisition of Pan Asia Infratech, Corp in April of 2013 was the first step of many required to develop our green business. More specifically, Pan Global is building a socially responsible business which will develop, own and operate green energy technology and infrastructure around the world with a commitment towards improving human well-being and social equity as a key operating philosophy, starting in India, my home country. We can operate ethically while also earning revenue. We are researching and developing social responsibility standards and hope to share those with you in the upcoming months. Operating as socially responsible investors may sometimes cost more up front, but in the long term, we plan to make that money back by attracting better partners.

The Company has a chance to investigate various strategic possibilities through my network of contacts in India.

During the next three years, we intend to pursue opportunities in India, including the following:

- *Energy Efficiency.* Providing solutions by consulting with Indian businesses and households that are seeking energy solutions that can assist them with increasing the efficiency of their energy usage;
- *Alternative Energy Projects.* Investing in alternative energy projects, such as power generation projects, using solar photovoltaic ("PV"), small-hydro, geothermal and wind energy technologies; and
- *Infrastructure.* Develop projects in the field of agriculture, building technology and water distribution, amongst others. I believe the Indian agriculture sector is ripe



for adopting technologies that significantly reduce environmental footprints.

I believe the market for potential projects in these areas is enormous. According to Export.gov (http://export.gov/trademissions/indiacleantech/eg_main_033981.asp), the India renewable energy market was worth \$17 billion in 2011 and growing at 15% per year. The market for energy efficiency products is projected to grow to \$27 billion by 2018 and the market for green buildings in India was already \$3 billion in 2011.

Currently, we have the following projects under development, amongst others:

- 1) Entered into a Letter of Intent to acquire a small-hydro project in Northern India;
- 2) Begun to establish a pipeline of projects in the energy and infrastructure sectors;
- 3) Identified a limited number of initial customers for our consulting services; and
- 4) Engaged Dr. Amanjit Josan to finalize a site-specific greenhouse business plan. He comes highly recommended and we thank him for joining our team. We have further signed a ten-year Lease Agreement for a five-acre parcel of land in the State of Punjab, India, on which we intend to establish a this greenhouse growing operation.

The Future

In order to maximize the Company's growth we must, however, not lose sight of the global perspective and opportunities. We plan to develop a team of global green economy experts and partners to provide global coverage and perspective of the green economy and the markets in which we compete. We intend to share this initiative with you soon through WeMakeLifeGreen.tv.

As we grow, we will look for strategic partnerships to provide options, applications, implications, innovation and best-in-class growth acceleration ideas.

I expect these ideas to include opportunities in emerging markets beyond India, where governments around the world are increasingly committed to green economic transformation.

See for example UNCTAD's discussion of How Emerging Economies Will Green the World.

http://www.energypact.org/wp-content/uploads/EPF_Concept_Paper_29_30_November_2011.pdf



Pan Global's vision is to join these efforts and help build the world's green economy in partnership with communities.

Furthermore, we will continue to work with our professional teams – our auditors, our legal advisors and others – to continue to be transparent to our shareholders and other stakeholders while we strive to build shareholder value.

In closing, I thank you for your interest in our vision and plans. We will continue to work diligently to realize our goals.

Very truly yours,

Bharat Vasandani

Chairman & President
Pan Global, Corp.