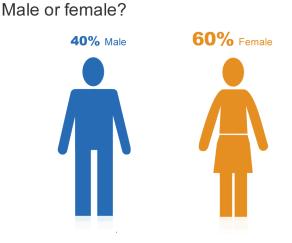
Elance

Freelance Talent Report

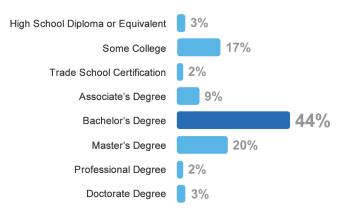
A detailed look at professionals and online work June 2011

Highlights

- 89% of respondents state that working independently or freelancing is an important part of their career strategy
- 90% cite the ability to take control of their own schedule as the best part of freelancing, and 87% feel that following their passion is most important
- 92% turn to online job sites as their primary method for finding employment, and 41% indicate they are using social media to land jobs
- 65% state that digital portfolios and online resumes are more effective than traditional resumes in landing a job



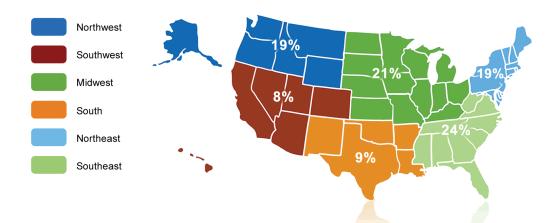
What is the highest level of education you have completed?



66 I went from being a full-time teacher to a part-time writer to stay home with my children. Now I work on projects for my clients while they are asleep at night. I feel like I have the absolute best of both worlds! **99**

-Survey respondent

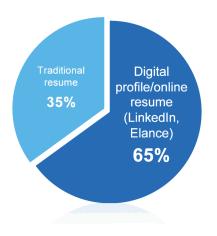




What methods do you use to find jobs?

92%	Online iob	listings (Elance	Monster.	Craigslist.	etc.)
		instings (Liance	, monster,	oraiganat,	0.0.7

- 41% Social media (LinkedIn, Facebook, etc.)
- 76% Personal connections/networking
- **22%** Staffing agency or recruiter
- 37% Online applications at targeted companies
 - **9%** Job fairs
- 8% College job postings
- 9% Other



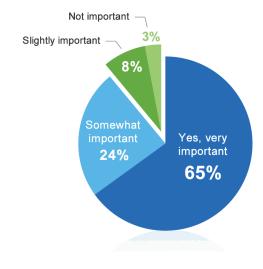
What tool is most effective in landing a job today?



Is telecommuting part of your career strategy?

45% Yes, I want/plan to telecommute a majority of the time

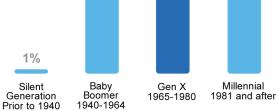
- 20% Yes, but I want/plan to split my time telecommuting and working onsite at a company
- 7% No, I want/plan to work onsite at a company a majority of the time
- 24% It depends on the job requirements
- 4% Not sure



Is working independently an important part of your career strategy?

42% 31%

When were you born?



What is your annual income (including freelancing and other income)?

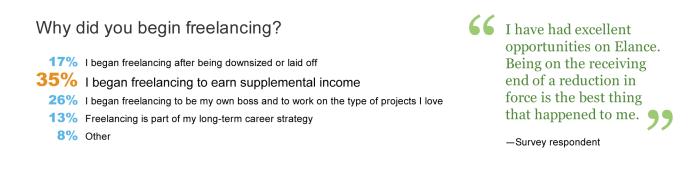


Describe your level of freelance activity

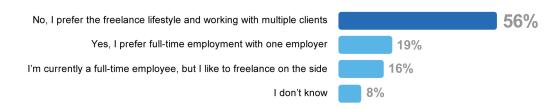
36% I freelance full-time or as much as I can; it is my sole source of income

- **29%** I have a full-time job and freelance on the side
- **13%** I have a part-time job and freelance part-time
- 9% I am working as a freelancer until I find a full-time job
- 12% Other





Would you prefer to be a full-time employee at a company?



Has your income as a freelance professional increased in the last 12 months?

47% Yes, my freelance income has increased in the last 12 months

25% No, my freelance income has decreased in the last 12 months

28% My income has remained the same in the last 12 months

What are the things you like best about freelancing?

	Very important	Somewhat important	Slightly important	Not important
Being my own boss (no chance I'll get "laid off" by a single employer)	65%	21%	9%	6%
Following my passion	64%	23%	8%	5%
No commute/work from anywhere	61%	24%	9%	5%
Control over my own schedule	72%	18%	5%	4%
More choice over the projects that I can do	61%	26%	10%	4%
No office dress code	36%	20%	20%	24%
No cubicles	41%	18%	17%	23%

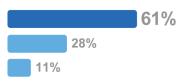
Describe your overall level of happiness in your work



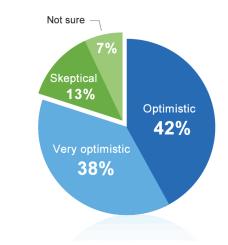
I am happier in my work as a freelancer than as an employee

My level of happiness is the same whether freelancing or working as an employee

I am happier in my work as an employee than as a freelancer



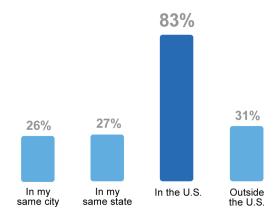
How optimistic do you feel about your career path?



66 As a baby boomer, I am not certain when I'll be able to retire; the flexibility I have doing freelance work is very important to me. **99**

-Survey respondent

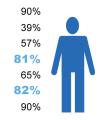
Where are your clients located?



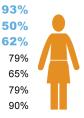


Which issue is more important to men vs. women?





Female Responses



Use online job listings to find work Want to telecommute or work from home a majority of the time No cubicles is one of the best things about freelancing Have a professional degree Want to be their own boss vs. working for a single employer Are optimistic about their career path Freelancing is an important part of career strategy